



COMMUNICATION OF CHANGE IN SHARE CAPITAL

Modena, July 3, 2024

Doxee (DOX:IM), a high-tech multinational which leads the field in Customer Communications Management (CCM), Digital Customer Experience and Paperless products, has announced the new composition of its share capital further to the subscription of 2,865,768 new-issue ordinary shares created by the capital increase approved by the Extraordinary Shareholders' Meeting on May 24, 2024, the terms and conditions of which were decided by the Board of Directors on May 28, 2024 (as rectified on May 30, 2024) (the **Capital Increase**"), exercising the mandate awarded pursuant to art. 2443 of the Italian Civil Code.

The new composition of the share capital (fully subscribed and paid in), following confirmation that notification of the change has been filed with the Register of Companies of Modena, is as follows:

	Current Share Capital		Previous Share Capital		Change	
	Euro	No. of shares	Euro	No. of shares	Euro	No. of shares
Total of which:	2,544,039.15	11,489,575	1,913,570.19	8,623,807	630,468.96	2,865,768
ordinary shares with no par value	2,544,039.15	11,489,575	1,913,570.19	8,623,807	630,468.96	2,865,768

On the basis of the information stated, pursuant to art. 26 of the Euronext Growth Milan Listing Rules, Doxee announces that according to its latest data the current share ownership structure is as follows:

Shareholder	No. of shares	%
P&S S.p.A. (*)	8,360,551	72.8%
Eiffel Investment Group	574,000	5.0%
Ipoc 5 S.r.l.	601,746	5.2%
Free float	1,953,278	17.0%
Total	11,489,575	100.0%

(*) Company owned by Sergio Muratori Casali and Paolo Cavicchioli with stakes of 50% each

The Company's Articles of Association updated to reflect the new composition of the share capital will be made available at the Company's registered office and in the Governance/Documents section of its website www.doxee.com.

The Company will update the data on its ownership structure and publish any changes in a timely manner if further information is received from shareholders.



This press release is available on the website www.doxee.com and on www.1info.it

DOXEE

Doxee (DOX:IM - ISIN IT0005394413) is a multinational Hi-Tech company and a leader in the Customer Communications Management and Customer Experience Management markets. Thanks to the Doxee Platform®, a cloud-native platform entirely designed on multi-cloud architectural paradigms, Doxee supports companies in managing all communications and multichannel interactions with their customers with the aim of promoting digital transformation and dematerialization processes, targeting mainly the Enterprise market and Public Administration. To support the evolution of the Doxee Platform®, Doxee has been investing about 13% of its revenues in R&D for more than 10 years, confirming the Company's willingness to pursue its strategic goals in product and process innovation.

Doxee is an innovative SME, Benefit Corporation and B Corp certified, which is structured as a Europe-wide "One Company" with an extensive offering of highly innovative products and operates in national and international contexts, particularly in DACH (Germany, Austria, and Switzerland) and CEE (Central and Eastern Europe) markets. For more information: www.doxee.com

Contacts

DOXEE | T +39 059 88680

INVESTOR RELATIONS MANAGER

Sergio Muratori Casali | investor.relations@doxee.com | Viale Virgilio 48b - 41123 Modena

CDR COMMUNICATION | T +39 02 8404 1412

INVESTOR RELATIONS

Vincenza Colucci, vincenza.colucci@cdr-communication.it

Eleonora Nicolini, eleonora.nicolini@cdr-communication.it

INTEGRAE SIM | T +39 02 96846864

Euronext Growth Advisor | info@integraesim.it

Piazza Castello 24 - 20121 Milan