



DOXEE: NOTICE OF STOCK OFFERING

Modena, May 31, 2024

Following the announcements made on May 28, 2024 and May 30, 2024, **Doxee** (DOX: IM), leading high-tech multinational provider of products in Customer Communications Management (CCM), Digital Customer Experience and Paperless, announces that it has today filed a notice of stock offering with the competent Register of Companies pursuant to Article 2441, paragraph 2 of the Italian Civil Code, as published on the Company's website www.doxee.com, in the Investor Relations/Capital Increase section, the text of which is here reproduced in full.

The option rights for the subscription of new ordinary shares have been assigned ISIN code IT0005597924.

NOTICE, PURSUANT TO ARTICLE 2441, PARAGRAPH 2 OF THE ITALIAN CIVIL CODE, CONCERNING THE STOCK OFFERING TO DOXEE S.P.A. SHAREHOLDERS

CAPITAL INCREASE

On May 30, 2024, the Board of Directors of DOXEE S.p.A. (hereinafter "**DOXEE**" or the "**Company**"), in partial amendment of the resolution passed on May 28, 2024, in partial execution of the mandate granted to it by the Extraordinary Shareholders' Meeting held on May 24, 2024, pursuant to Article 2443 of the Civil Code, resolved to increase its share capital for cash, in a divisible and progressive manner, for a maximum total amount of Euro 5,874,824.40 (five million eight hundred seventy-four thousand eight hundred twenty-four point forty), including share premium, by issuing a maximum of 2,865,768 (two million eight hundred sixty-five thousand seven hundred sixty-eight) new ordinary shares with no express par value, to be paid up in cash, having the same characteristics as those currently in circulation and regular dividend entitlement ("**New Shares**"), to be offered as options to the Company's shareholders pursuant to Article 2441, paragraph 1 of the Italian Civil Code ("**Capital Increase**").

The final deadline for subscription to the Capital Increase has been set for November 24, 2024, with the option to close the Capital Increase earlier at any time, depending on collected subscriptions.

The unit subscription price for the New Shares has been set by the Board of Directors at Euro 2.05 (two point zero five), of which Euro 0.22 (zero point twenty-two) is to cover the implicit par value, charged to share capital, and Euro 1.83 (one point eighty-three) is share premium.

The New Shares will be automatically traded on the Euronext Growth Milan multilateral trading system, organized and run by Borsa Italiana S.p.A., from their date of issue, in the same way as the Company's ordinary shares already in circulation.



Therefore, it is hereby ordered that the offering to the Company's shareholders, pursuant to Article 2441, paragraph 1 of the Italian Civil Code, of New Shares arising from the Capital Increase be launched on the terms and conditions set forth below ("**Offering**").

DESCRIPTION OF THE OFFERING

The Offering consists of an offering to the Company's shareholders of up to 2,865,768 (two million eight hundred sixty-five thousand seven hundred sixty-eight) New Shares arising from the Capital Increase for a maximum total consideration of Euro 5,874,824.40 (five million eight hundred seventy-four thousand eight hundred twenty-four point forty), at the offering price indicated below.

The New Shares are offered under option to DOXEE shareholders at a ratio of 1 (one) New Share for every 3 (three) ordinary shares held.

Each ordinary share held is thus assigned one option right ("**Option Right**") with the issuance, therefore, of a total of 8,597,304 Option Rights (net of the 26,500 treasury shares in the Company's portfolio and the waiver by the shareholder P&S S.p.A. of 3 (three) Option Rights required to balance the transaction).

For every No. 3 Option Rights, shareholders may subscribe for No. 1 New Share.

PRICE OF THE NEW SHARES

The New Shares are offered at a unit subscription price of Euro 2.05 (two point zero five), of which Euro 0.22 (zero point twenty-two) is to cover the implicit par value, charged to share capital, and Euro 1.83 (one point eighty-three) is share premium.

CHARACTERISTICS OF THE NEW SHARES

The New Shares will have regular dividend entitlement and will thus be fungible with the Company's ordinary shares already traded on Euronext Growth Milan, a multilateral trading system organized and run by Borsa Italiana S.p.A.. The New Shares will be subject to the dematerialization regime pursuant to Legislative Decree No. 58/1998 and its implementing regulations, and will be entered into the centralized management system managed by Monte Titoli S.p.A. ("**Monte Titoli**").

PERIOD OF THE OFFERING AND MEANS OF SUBSCRIPTION

The 8,597,304 option rights entitling shareholders to subscribe for the New Shares, marked with coupon No. 1, will be made available to eligible holders via Monte Titoli with ISIN code: IT0005597924.

The ex-date of the option rights is June 3, 2024.

The option rights must be exercised, under penalty of forfeiture, during the period of the offering, to run from June 3, 2024 and June 20, 2024 (included) ("**Option Period**"). The option rights themselves will be tradable on Euronext Growth Milan during the period from June 3, 2024 and June 14, 2024 (included).

Any Option Rights not exercised by the end of the Option Period (i.e., by June 20, 2024 inclusive) will be offered by the Company on Euronext Growth Milan, pursuant to Article 2441(3) of the Italian Civil Code, for at least two trading days during the month following the end of the Option Period, unless all Option Rights have already been sold ("**Market Offering**"). The start and end dates of the



Market Offering period will be disclosed to the public in a special announcement, which will also specify the number of unexercised option rights contained in said Market Offering.

In the event of failure to sell in the market and/or to exercise their option rights by the end of the trading period and the end of the Option Period, respectively, DOXEE shareholders will forfeit their ability to sell in the market and/or exercise any option rights unsold/unexercised by said date, without any compensation, reimbursement of expenses, or economic benefit of any kind.

Acceptance of the Offering is irrevocable and unconditional.

Acceptance of the Offering must be made by means of a special subscription form, to be compiled, signed and delivered to the authorized intermediary, a member of the centralized management system run by Monte Titoli,

with which the option rights are deposited. The authorized intermediaries will be required to submit the relevant instructions to Monte Titoli by 14:00 hrs (Italian time) on June 20, 2024. Therefore, each subscriber must submit their subscription application by the procedures and by the term stipulated by its depository intermediary, in order to ensure compliance with the above deadline.

PAYMENT AND DELIVERY OF THE NEW SHARES

Full payment for the New Shares must be made at the time of subscription, to the authorized intermediary to which the subscription application is submitted, by the terms and procedures established in the subscription form. The Company will not request any further charges or expenses from subscribers.

New Shares subscribed by the end of the Option Period will be credited to the accounts of intermediaries participating in the centralized management system run by Monte Titoli at the end of the settlement phase on the last day of the Option Period, and will be available the same day.

RECIPIENTS OF THE OFFERING

The offering is open, indiscriminately and equally, to all DOXEE shareholders, without limitation or exclusion of option rights.

The New Shares are offered for subscription exclusively to the Company's existing shareholders, and the offering is promoted exclusively in Italy.

The New Shares and related option rights have not been and will not be registered under the United States Securities Act of 1933, as amended, in force in the United States of America, nor under the corresponding regulations in force in Australia, Canada, Japan, South Africa or any country other than Italy, in which the Offering is not permitted in the absence of specific authorization by the competent Authorities envisaged by applicable legal and regulatory provisions or in waiver of said provisions (collectively, "**Other Countries**") and consequently may not be offered, sold or otherwise made available, whether directly or indirectly, in the United States of America, Australia, Canada, Japan, South Africa or in any Other Country.

No financial instrument may be offered or traded in the United States of America, Australia, Canada, Japan, South Africa or any Other Country in the absence of specific registration pursuant to or in waiver of applicable legal provisions.

The Offering is therefore not made, whether directly or indirectly, nor may be accepted, whether directly or indirectly, in or from the United States of America, Australia, Canada, Japan, South Africa as well as in or from any Other Country in the absence of authorization by the competent Authorities or applicable statutory or regulatory exemptions, through the services of any regulated market of the United States of America, Australia, Canada, Japan South Africa or any Other Country, nor through



the postal services or any other means of national or international communication or commerce pertaining to the United States of America, Australia, Canada, Japan, South Africa or any Other Country (including, without limitation, post, fax, telex, email, telephone, the Internet and/or any other means or medium of information technology).

Likewise, no subscriptions submitted with such services, means or instruments will be accepted. Any subscription to the Offering made, whether directly or indirectly, in violation of the above conditions will be considered invalid and will not be accepted.

DOXEE shareholders who are not located in the territory of Italy or who are not residents of Italy may be precluded from selling and/or exercising the Option Rights pursuant to any foreign regulations to which they are subject. Shareholders are therefore urged to make specific inquiries in this regard before taking any action.

The Company reserves the right not to allow such parties to exercise and/or sell the Option Rights if it finds that doing so violates any applicable law and/or regulation in the United States of America, Australia, Canada, Japan, South Africa or any Other Country.

ADMISSION TO TRADING

The New Shares will be admitted to trading on Euronext Growth Milan on a par with the Company's ordinary shares in circulation at this time.

* * *

This notice is filed with the Modena Register of Companies pursuant to Article 2441(2) of the Italian Civil Code and made available to the public at the Company's registered office and on the Company's website www.doxee.com, in the "Investor Relations/Capital Increase" section.

This press release is available on the website www.doxee.com and on www.1info.it

DOXEE

Doxee (DOX:IM - ISIN IT0005394413) is a multinational Hi-Tech company and a leader in the Customer Communications Management and Customer Experience Management markets. Thanks to the Doxee Platform[®], a cloud-native platform entirely designed on multi-cloud architectural paradigms, Doxee supports companies in managing all communications and multichannel interactions with their customers with the aim of promoting digital transformation and dematerialization processes, targeting mainly the Enterprise market and Public Administration. To support the evolution of the Doxee Platform[®], Doxee has been investing about 13% of its revenues in R&D for more than 10 years, confirming the Company's willingness to pursue its strategic goals in product and process innovation.

Doxee is an innovative SME, Benefit Corporation and B Corp certified, which is structured as a Europe-wide "One Company" with an extensive offering of highly innovative products and operates in national and international contexts, particularly in the DACH (Germany, Austria, Switzerland) and CEE (Central and Eastern Europe) markets. For more information: www.doxee.com

Contacts

DOXEE | T +39 059 88680
INVESTOR RELATIONS MANAGER
Sergio Muratori Casali | investor.relations@doxee.com | Viale Virgilio 48b - 41123 Modena



CDR COMMUNICATION | T +39 02 8404 1412

INVESTOR RELATIONS

Vincenza Colucci, vincenza.colucci@cdr-communication.it

Eleonora Nicolini, eleonora.nicolini@cdr-communication.it

INTEGRAE SIM | T +39 02 96846864

Euronext Growth Advisor | info@integraesim.it

Piazza Castello 24 - 20121 Milan