



DOXEE: NOTICE OF CHANGE IN SHARE CAPITAL

Modena, December 21, 2022

Doxee (DOX: IM), a leading high-tech multinational company offering products in the areas of Customer Communications Management (CCM), Digital Customer Experience, and Paperless, announces the new composition of its share capital following the allocation of **649,035** newly issued **Doxee Shares** resulting from the exercise of **3,245,175 "DOXEE Warrants 2019-2022"** (ISIN IT0005394769) during the third and final exercise period (Dec. 1, 2022 - Dec. 15, 2022, with initial and final terms included), in the ratio of 1 Conversion Share for every 5 Warrants exercised (see the press release from December 15, 2022).

The new composition of the share capital (fully subscribed and paid up), following the filing of the certificate with the Registrar of Companies of Modena pursuant to Article 2444, c. 1, of the Italian Civil Code, is as follows:

	Current Share Capital OR Current subscribed and paid-up share capital			Previous Share Capital OR Previous share capital subscribed and paid up		
	Euro	n. Shares	Nominal Unit Value	Euro	n. Shares	Nominal Unit Value
Total	1,913,570.19	8,623,807	Without nominal value	1,769,553.28	7,974,772	Without nominal value
Of which are Ordinary Shares (regular dividend entitlement: January 1, 2022) No. current coupon: 1	1,913,570.19	8,623,807	Without nominal value	1,769,553.28	7,974,772	Without nominal value

The Company announces that, from the latest results in its possession, as displayed on the Company website in the Investor Relations/Shareholder Info section pursuant to Article 26 of the Euronext Growth Milan Regulations, its shareholder base is composed as follows:

Shareholder	N. Shares	%
P&S S.r.l. (*)	5,810,881	67.38%
Eiffel Investment Group	725,600	8.41%
Ipoc 5 S.r.l.	451,310	5.23%
Floating	1,636,016	18.97%
Total	8,623,807	100.00%

(*) Company owned by Sergio Muratori Casali and Paolo Cavicchioli, each of whom holds a 50% share.



The Issuer will update the composition of the shareholder base and provide timely information if any communications are received from shareholders.

This statement is available at www.doxee.com and at www.1info.it.

DOXEE

Doxee (DOX:IM – ISIN IT0005394413) is a multinational hi-tech company and a leading provider of products for Customer Communications Management (CCM), Digital Customer Experience and Dematerialization. Doxee offers innovative technology products based on Doxee's proprietary platform and delivered in cloud mode to over 200 Enterprise companies to ensure scalability, flexibility and reliability for mission-critical processes. Doxee products are a powerful tool for dynamic innovating communication strategies between the company and its customers, since they enable the creation of personalized and interactive relationships using digital machine learning and natural language processing technologies. For more than 10 years, the company has invested 13% of its revenues in Research & Development, with the goal of ensuring technological excellence and reliability. In addition to our constant commitment to R&D, Doxee promotes a working environment where our young people highly educated and technologically skilled are the key to boost innovation from within. Doxee is 2 an innovative SME headquartered in Modena, and offices located in Milan, Rome and Catanzaro, Italy, in the Czech Republic, Slovak Republic and the United States.

www.doxee.com

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