



**Doxee: results of the third and final exercise period of
"Doxee Warrants 2019-2022" (Dec. 1-15, 2022)**

Modena, December 15, 2022

Doxee (DOX: IM), a leading high-tech multinational company offering products in Customer Communications Management (CCM), Digital Customer Experience, and Paperless, announces that during the period between December 1, 2022 and December 15, 2022, **3,245,175** Warrants were exercised with initial and final terms included (the "Third Exercise Period"). Consequently, **649,035** newly issued Doxee shares, with no indication of par value, were subscribed at the price of **€3.993** per share, at the ratio of 1 (one) Conversion Share for every 5 (five) Warrants held, with regular dividend rights and the same characteristics as the Doxee Ordinary Shares traded on Euronext Growth Milan at the date of issue of the Conversion Shares, for a total value of **€2,591,596.76**.

The issue of the Conversion Shares subscribed by Warrant holders during the Third Exercise Period and their availability for trading through Monte Titoli S.p.A. will take place on the settlement day following the end of the last day of the Third Exercise Period.

It is also specified that the 29,965 Warrants outstanding and not exercised by December 15, 2022 (the "Expiration Deadline"), are to be considered forfeited of all rights, becoming invalid for all purposes.

For more information, please refer to the "DOXEE Warrant Regulations" available at www.doxee.com, [Investor Relations / IPO](#) section.

The Company will publish the notice of change in Share Capital following the filing of the successful execution of the capital increase with the Companies' Register of Modena within the legal terms.



This press release is available at www.doxee.com and at www.1info.it

DOXEE

Doxee (DOX:IM – ISIN IT0005394413) is a multinational hi-tech company and a leading provider of products for Customer Communications Management (CCM), Digital Customer Experience and Dematerialization. Doxee offers innovative technology products based on Doxee's proprietary platform and delivered in cloud mode to over 200 Enterprise companies to ensure scalability, flexibility and reliability for mission-critical processes. Doxee products are a powerful tool for dynamic innovating communication strategies between the company and its customers, since they enable the creation of personalized and interactive relationships using digital machine learning and natural language processing technologies. For more than 10 years, the company has invested 13% of its revenues in Research & Development, with the goal of ensuring technological excellence and reliability. In addition to our constant commitment to R&D, Doxee promotes a working environment where our young people highly educated and technologically skilled are the key to boost innovation from within. Doxee is an innovative SME headquartered in Modena, and offices located in Milan, Rome and Catanzaro, Italy, in the Czech Republic, Slovak Republic and the United States. www.doxee.com

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