



DOXEE: OPENING OF THE THIRD AND FINAL EXERCISE PERIOD OF THE "WARRANT DOXEE 2019-2022" (FROM 1 TO 15 DECEMBER 2022)

Modena, 28 November 2022

Doxee (DOX:IM), a leading high-tech multinational company offering products as part of Customer Communications Management (CCM), Digital Customer Experience and Paperless, announces that the holders of the "Warrant DOXEE 2019-2022", ISIN code IT0005394769, will be able to request their exercise **from 1 December 2022 until 15 December 2022**, initial and final terms included (the "Third Exercise Period").

The Warrant holders are entitled to subscribe to the Conversion Shares, in the ratio of **1 (one) Conversion Share for every 5 (five) Warrants** held, at a price per Conversion Share equal to the price of the Second Exercise Period (€ 3.63 per share) increased by 10%, i.e., **€ 3.993**.

Subscription requests may be made on any bank working day during the Third Exercise Period and must be submitted to the intermediary opting for Monte Titoli S.p.A. with which the Warrants are deposited.

The subscription right of the Warrants must be exercised, under penalty of cancellation, by submitting a subscription request by 15 December 2022 (the "Expiry Date"). It is understood that, since this is the last exercise period envisaged by the "Regulations of the Warrant Doxee 2019-2022", if the holders of the Warrants do not request to subscribe to the Conversion Shares by the Expiry Date, the Warrants for which a subscription request has not been submitted will forfeit all rights, becoming definitively devoid of any effect.

The issue for trading, through Monte Titoli S.p.A., of the Conversion Shares subscribed by the Warrant holders during the Third Exercise Period will take place on the settlement day following the end of the last day of the Third Exercise Period.

The Conversion Shares will bear dividend as that of the DOXEE Ordinary Shares traded on Euronext Growth Milan on the date of issue of the Conversion Shares.

For further information, please refer to the "**DOXEE Warrant Regulations**" available at www.doxee.com, Investor Relations/IPO section.

This press release is available on www.doxee.com in the [Investor Relations](#) area and on www.1info.it

DOXEE

Doxee (DOX:IM – ISIN IT0005394413) is a multinational hi-tech company and a leading provider of products for Customer Communications Management (CCM), Digital Customer Experience and Dematerialization.



Doxee offers innovative technology products based on Doxee's proprietary platform and delivered in cloud mode to over 200 Enterprise companies to ensure scalability, flexibility and reliability for mission-critical processes. Doxee products are a powerful tool for dynamic innovating communication strategies between the company and its customers, since they enable the creation of personalized and interactive relationships using digital machine learning and natural language processing technologies. For more than 10 years, the company has invested 13% of its revenues in Research & Development, with the goal of ensuring technological excellence and reliability. In addition to our constant commitment to R&D, Doxee promotes a working environment where our young people-highly educated and technologically skilled are the key to boost innovation from within. Doxee is an innovative SME headquartered in Modena, and offices located in Milan, Rome and Catanzaro, Italy, in the Czech Republic, Slovak Republic and the United States. www.doxee.com

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