



DOXEE: NOTICE OF CHANGE IN SHARE CAPITAL

Modena, December 22, 2020

Doxee (DOX: IM), a leading high-tech multinational company offering products in the areas of Customer Communications Management (CCM), Digital Customer Experience, and Paperless, announces the new composition of its share capital following the allocation of 9,600 newly issued Doxee Shares, resulting from the exercise of no. 48,000 Warrants during the first exercise period of "DOXEE 2019-2022 Warrants," ISIN code IT0005394769, during the period of December 1, 2020 and December 15, 2020, with initial and final terms included, in the ratio of 1 Conversion Share for every 5 Warrants exercised (please refer to the press release from December 16, 2020).

The new **composition of the share capital** (fully subscribed and paid up) is shown below:

	Current Share Capital			Previous Share Capital		
	Euro	n. Shares	Nominal Unit Value	Euro	n. Shares	Nominal Unit Value
Total of which:	1.597.880,18	7.201.100	Without nominal value	1.595.750,00	7.191.500	Without nominal value
Common stock:	1.597.880,18	7.201.100	Without nominal value	1.595.750,00	7.191.500	Without nominal value

The Company announces that, from the latest results in its possession, its shareholding structure is composed as follows:

Shareholders	Number of shares	%
P&S S.r.l.	5.525.000	76,72%
Floating	1.676.100	23,28%
Total	7.201.100	100,00%

For information purposes, the table summarizing the number of "DOXEE 2019-2022 Warrants" currently outstanding is also provided:

	N. Warrant exercised	N. Warrant in circulation
Warrant	48.000	7.143.500



This press release is available on www.doxee.com in the [Investor Relations](#) area and on www.1info.it

DOXEE

Doxee (DOX:IM – ISIN IT0005394413) is a multinational hi-tech company and a leading provider of products for Customer Communications Management (CCM), Digital Customer Experience and Dematerialization. Doxee offers innovative technology products based on Doxee's proprietary platform and delivered in cloud mode to over 200 Enterprise companies to ensure scalability, flexibility and reliability for mission-critical processes. Doxee products are a powerful tool for dynamic innovating communication strategies between the company and its customers, since they enable the creation of personalized and interactive relationships using digital machine learning and natural language processing technologies. For more than 10 years, the company has invested 13% of its revenues in Research & Development, with the goal of ensuring technological excellence and reliability. In addition to our constant commitment to R&D, Doxee promotes a working environment where our young people—highly educated and technologically skilled—are the key to boost innovation from within. Doxee is an innovative SME headquartered in Modena, and offices located in Rome and Catanzaro, Italy, in the Czech Republic, and the United States. www.doxee.com

CONTACTS

DOXEE | T: +39 059 88680

INVESTOR RELATIONS MANAGER

Maria Elisa Biolo | investor.relations@doxee.com | Viale Virgilio 48b - 41123 Modena

IR TOP CONSULTING | T +39 0245473884

INVESTOR RELATIONS

Maria Antonietta Pireddu, m.pireddu@irtop.com | Federico Nasta, f.nasta@irtop.com

FINANCIAL MEDIA RELATIONS

Domenico Gentile, d.gentile@irtop.com | Antonio Buoizzi, a.buoizzi@irtop.com

INTEGRAE SIM

NomAd | info@integraesim.it | T +39 02 87208720 | Via Meravigli 13 - 20123 Milano