



DOXEE WARRANT: 2019-2022

Doxee opens "First Exercise Period" December 1-15, 2020

Modena, November 25th, 2020

Doxee (DOX: IM), a leading high-tech multinational company offering products in the areas of Customer Communications Management (CCM), Digital Customer Experience, and Paperless, announces that the holders of "DOXEE Warrants 2019-2022", ISIN code IT0005394769, will be able to request their exercise from December 1, 2020 **until December 15, 2020**, including the initial and final term (the "First Exercise Period").

Warrant holders have the right to subscribe the Conversion Shares at a ratio of **1 (one)** Conversion Share for **every 5 (five)** Warrants held, at a price per Conversion Share equal to the placement price (Euro 3.00 per Share) increased by 10%, i.e. **Euro 3.30**.

Subscription requests may be made on any bank business day during the First Exercise Period and must be submitted to the intermediary Monte Titoli S.p.A. with which the Warrants are deposited.

It is understood that, if the Warrant holders do not request to subscribe the Conversion Shares by the final deadline of the **First Exercise Period** (December 15, 2020), they will lose the relevant right, without prejudice to the right to exercise the Warrants again in each of the subsequent Exercise Periods.

The issue and availability for trading, through Monte Titoli S.p.A., of the Conversion Shares subscribed by the Warrant holders during the First Exercise Period will take place on the settlement day following the end of the last day of the First Exercise Period.

The Conversion Shares will have dividend rights equal to those of the DOXEE Ordinary Shares traded on AIM Italia on the date of issue of the Conversion Shares.

For further information, please refer to the "DOXEE Warrant Regulations" available on www.doxee.com in the [Investor Relations / IPO](#) section.

This press release is available on www.doxee.com in the Investor Relations section and on www.1info.it.

DOXEE

Doxee (DOX:IM – ISIN IT0005394413) is a multinational hi-tech company and a leading provider of products for Customer Communications Management (CCM), Digital Customer Experience and Dematerialization. Doxee offers innovative technology products based on Doxee's proprietary platform and delivered in cloud mode to over 200 Enterprise companies to ensure scalability, flexibility and reliability for mission-critical processes. Doxee products are a powerful tool for dynamic innovating communication strategies between the company and its customers, since they enable the creation of personalized and interactive relationships using digital machine learning and natural language processing technologies. For more than 10 years, the company has invested 13% of its revenues in Research & Development, with the goal of ensuring technological excellence and reliability. In addition to our constant commitment to R&D, Doxee promotes a working environment where our young people—highly educated and technologically skilled—are the key to boost innovation from within. Doxee is an innovative SME headquartered in Modena, and offices located in Rome and Catanzaro, Italy, in the Czech Republic, and the United States. www.doxee.com

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